### **Statement showing Shareholding Pattern**

Name of the Company: APIS INDIA LIMITED							
Scrip Code, Name of the scrip, class of se	Scrip Code, Name of the scrip, class of security: 506166; APIS INDIA LTD.; EQUITY SHARES						
Quarter ended: MARCH 31, 2011	Quarter ended: MARCH 31, 2011						
Partly paid-up shares:-	No. of partly	As a % of total no. of	As a % of total no. of shares of the				
	paid-up shares	partly paid-up shares	company				
Held by promoter/promoters group	0	0.00	0.00				
Held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Outstanding convertible securities:-	No. of	As a % of total No.	As a % of total no. of shares of the				
	outstanding	of outstanding	company, assuming full conversion				
	securities	convertible securities	of the convertible securities				
Held by promoter/promoter group	0	0.00	0.00				
Held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Warrants:-	No. of warrants	As a % of total no. of	As a % of total no. of shares of the				
		warrants	company, assuming full conversion				
			of warrants				
Held by promoter/ promoter group	0	0.00	0.00				
Held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Total paid-up capital of the company							
assuming full conversion of warrants	Rs. 5,51,00,76	0 (55,10,076 Equity Sh	ares of Rs. 10/- each fully paid up)				
and convertible securities							

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			(IV)		As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	6	3654014	2808014	66.32	66.32	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	203040	0	3.68	3.68	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	8	3857054	2808014	70.00	70.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00

For determining public shareholding for the purpose of Clause 40A.
For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
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<u> </u>	<u> </u>		1		1	1	1	1
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	3857054	2808014	70.00	70.00	0	0.00
(B)	Public shareholding <sup>3</sup>						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	3	1252440	0	22.73	22.73	0	0.00
(b)	Individuals -  i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3	19458	13959	0.35	0.35	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	381124	160952	6.92	6.92	0	0.00

(c	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	22	1653022	174911	30.00	30.00	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	22	1653022	174911	30.00	30.00	NA	NA
	TOTAL (A)+(B)	30	5510076	2982925	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	NA	NA
(2)	Public	0	0	0	0.00	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	30	5510076	2982925	100.00	100.00	0	0.00

NA – Not applicable

## (I)(b) <u>Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			
(1)	(II)	Number (III)	As a % of grand total (A)+(B)+(C)	Number (V)	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	
	(-)	()	(IV)	( )	(VI)=(V)/(III)*100	(VII)	
1.	DEEPAK ANAND	1013225	18.39%	0	0.00	0.00	
2.	PREM ANAND	211500	3.84%	0	0.00	0.00	
3.	VIMAL ANAND	792279	14.38%	0	0.00	0.00	
4.	AMIT ANAND	791010	14.36%	0	0.00	0.00	
5.	MANISHA ANAND	423000	7.68%	0	0.00	0.00	
6.	SAKSHI ANAND	423000	7.68%	0	0.00	0.00	
7.	MODERN HERBALS PVT LTD	143820	2.61%	0	0.00	0.00	
8.	APIS NATURAL PRODUCTS PVT LIMITED	59220	1.07%	0	0.00	0.00	
TOTAL		3857054	70.00%	0	0.00	0.00	

# (I)(c) <u>Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	CAPITAL STOCK AND SHARES LIMITED	4,01,850	7.29%
2.	SRIDHAR FINANCIAL SERVICES LIMITED	4,01,850	7.29%
3.	M/S SURYA MEDITECH LIMITED	4,48,740	8.14%
4.	POOJA VATS	84,600	1.54%
TOTAL		13,37,040	24.26%

#### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked- in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	DEEPAK ANAND	1,89,533	3.44%
2.	VIMAL ANAND	1,50,000	2.72%
3.	AMIT ANAND	1,50,000	2.72%
4.	MANISHA ANAND	1,00,000	1.81%
5.	SAKSHI ANAND	1,00,000	1.81%
6.	MODERN HERBALS PVT LTD	34,000	0.62%
7.	APIS NATURAL PRODUCTS PVT LIMITED	14,000	0.25%
8.	M/s CAPITAL STOCK & SHARES LIMITED	95,000	1.72%
9.	M/S SHRIDHAR FINACIAL SERVICES LIMITED	95,000	1.72%
10.	M/S SURYA MEDITECH LIMITED	1,06,085	1.93%
11.	POOJA VATS	20,000	0.36%
TOTAL		10,53,618	19.12%

### (II)(a) Statement showing details of Depository Receipts (DRs)

	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NA	NA	NA
2.	NIL	NA	NA	NA
TOTAL		NA	NA	NA

## (II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares</u>

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)  No. of shares underlying outstanding DRs		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NA
2.	NIL	NIL	NA
TOTA	Ĺ	NIL	NA

For Apis India Limited

Amit Anand (Whole-time Director)

**Dated: April 16, 2011**